

Rental Properties and Other Income

CLIENT _____ TAX YEAR _____

The purpose of this worksheet is to help you organize your tax information regarding your rental properties and other income.

Remember that for an expense to be deductible, it must be considered an "ordinary and necessary" expense. You may include all the applicable expenses. DO NOT include expenses for which you have been **reimbursed, expect to be reimbursed, or are reimbursable**.

Pascarella & Pyrch-Bowlan Accounting Group, LLC's staff will still need all the supporting documentation.

Rental Properties

Type of Property _____

Address of Property _____

% of Personal Use (if applicable) _____

of Years Owned _____

Income

Rental Income	
Interest Income	
Total Income	

Other Income

Tips	
Child Care	
Pension / Annuity	
Jury Duty	
Strike Benefits	
Unemployment (1099-G)	
Alimony Received	
Prizes (1099-MISC)	
Farming	
Self-employment (1099-MISC)	
Partnership and S Corporation (K-1)	
Estates & Trusts	
Social Security Benefits	
State Tax Refunds	
Royalties	
Non-Taxable Income	
Other	
Total Other Income	

Expenses

Advertising	
Cleaning & Maint.	
Commissions	
Insurance	
Legal & Prof. Services	
Management Fees	
Mortgage Interests	
Repairs	
Supplies	
Taxes	
Utilities	
Misc. Office Expenses	
Depreciation Previously Taken	
Total Expenses	

Other Information
